

ILLINOIS POWER AGENCY

TO: Illinois Commerce Commission

Ameren Illinois Company

Commonwealth Edison Company MidAmerican Energy Company

Interested Parties

FROM: Brian Granahan, Director, Illinois Power Agency

RE: Draft 2026 Electricity Procurement Plan

DATE: August 15, 2025

In accordance with Section 16-111.5(d)(2) of the Public Utilities Act, the Illinois Power Agency ("IPA") hereby presents its Draft 2026 Electricity Procurement Plan ("Draft Procurement Plan") for the period of June 2026 through May 2031 for review and comments. The Draft Procurement Plan sets forth a procurement approach to secure sufficient electricity, capacity and associated transmission services, plus any required demand response, to meet the supply needs of eligible retail customers served by Ameren Illinois, Commonwealth Edison, and MidAmerican.¹ The Draft Procurement Plan is designed "to ensure adequate, reliable, affordable, efficient, and environmentally sustainable electric service at the lowest total cost over time, taking into account any benefits of price stability."²

Section 16-111.5(d) sets forth the process for commenting on the Draft Procurement Plan. Statutory deadlines include the following:

Monday, September 15, 2025: Affected utilities and other interested parties are given thirty days following the posting date (August 15) to provide comments to the IPA on the Draft Procurement Plan.³ Comments are required to be "specific, supported by data or other detailed analyses, and if objecting to all or a portion of the procurement plan, <u>accompanied by specific alternative wording or proposals</u>." (220 ILCS 5/16-111.5(d)(2) (emphasis added).)

Monday, September 29, 2025: The IPA has fourteen days following the end of the 30-day review period to revise the Draft Procurement Plan, as necessary, based on comments received and file the Procurement Plan with the Illinois Commerce Commission ("Commission"). (See 220 ILCS 5/16-111.5(d)(2).)

Monday, October 6, 2025: Following filing of the Plan, within five days, any person objecting to the Procurement Plan may file an objection with the Commission. (See 220 ILCS 5/16-111.5(d)(3).)⁴

Thursday, October 16, 2025: The Commission, within ten days, must determine whether a hearing is necessary.⁵ (See 220 ILCS 5/16-111.5(d)(3).)

¹ The 2026 Electricity Procurement Plan does <u>not</u> cover the procurement of renewable energy resources. That domain is left to the IPA's Long-Term Renewable Resources Procurement Plan developed pursuant to Section 16-111.5(b)(5) of the Public Utilities Act. Concurrent with the release of this Draft 2026 Electricity Procurement Plan for public comment, the Agency is also releasing its Draft 2026 Long-Term Plan for public comment.

² 220 ILCS 5/16-111.5(d)(4).

³ The 30-day statutory period ends on Sunday, September 14, 2025. Therefore, the following Monday, September 15, becomes the applicable deadline consistent with 5 ILCS 70/1.11.

⁴ As the 5-day statutory period ends on Saturday, October 4, 2025, Monday, October 6, becomes the applicable deadline consistent with 5 ILCS 70/1.11.

⁵ The Commission has interpreted Section 16-111.5(d)(3) as requiring a Commission determination 10 days after Objections are due (see Docket No. 12-0544, Notice of Administrative Law Judge dated October 10, 2012).



ILLINOIS POWER AGENCY

Monday, December 29, 2025: Deadline for the Commission to enter its order confirming or modifying the Procurement Plan. (See 220 ILCS 5/16-111.5(d)(3).)⁶ Please note that the current ICC calendar indicates the last scheduled meeting prior to that deadline is scheduled for Thursday, December 18, 2025.

While the above dates are the only statutorily-mandated deadlines, upon filing of the Procurement Plan, the Commission may determine the need for an additional comment or briefing period in addition to, or in lieu of, hearings.

In addition to the dates above, the IPA will hold three public hearings to receive public comment on the Draft Procurement Plan. These hearings are being held jointly with hearings on the IPA's draft Second Revised Long-Term Renewable Resources Procurement Plan developed pursuant to Section 16-111.5(b)(5) of the Public Utilities Act.

As has been done since 2020, the Agency will hold virtual public hearings in lieu of in-person meetings in each utility's service area.⁷

The Public Hearings will be held on Thursday, September 11, 2025:

MidAmerican: 9:30 a.m. - 10:30 a.m.

https://us06web.zoom.us/j/81543231975?pwd=Wpk4e6bZ5T1ZG6HHdiF84UPZbqXw8k.1

Meeting ID: 815 4323 1975

Passcode: 369523

Join by phone: 312-626-6799; Meeting ID: 815 4323 1975; Passcode: 369523

Ameren Illinois: 11:00 a.m. - 12:00 p.m.

https://us06web.zoom.us/j/88512349957?pwd=mdzzAP6V6Qs0901KhEwzoY4BbCj1ew.1

Meeting ID: 885 1234 9957

Passcode: 332536

Join by phone: 312-626-6799; Meeting ID: 885 1234 9957; Passcode: 332536

ComEd: 1:00 p.m. - 2:00 p.m.

https://us06web.zoom.us/j/86774215285?pwd=2Lw29aij9TaD1LLu31CqxoAak0DDbb.1

Meeting ID: 867 7421 5285

Passcode: 488097

Join by phone: 312-626-6799; Meeting ID: 867 7421 5285; Passcode: 488097

Please note that each public hearing may be adjourned early if there are no comments remaining, although the meeting applicable to each utility service territory will commence at the scheduled time. Parties unable to attend the public hearings may submit written comments as described herein.

The IPA looks forward to parties' comments and suggestions. To expedite the review process, the IPA respectfully asks parties to make any suggested changes to the Draft Procurement Plan in redline format.

Written Comments on the Draft Procurement Plan should be submitted to the Agency at IPA.ContactUs@illinois.gov by Monday, September 15, 2025.

Comments will then be formatted for posting to the <u>Electricity Procurement Plan page</u> of the IPA website.

⁶ The Commission must enter an order confirming or modifying the Procurement Plan within 90 days after it is filed by the IPA. Because 90 days from September 29 is Sunday, December 28, the deadline is extended to Monday, December 29, pursuant to 5 ILCS 70/1.11.

⁷ Section 16-111.5(d)(2) requires that "[d]uring this 30-day comment period, the Agency shall hold at least one public hearing within each utility's service area for the purpose of receiving public comment on the procurement plan." These virtual public hearings are being held to satisfy this requirement.